

FINANCES, COVID & INFLATION

How to Budget in Uncertain Times



August 18, 2022 | 9:00 am – 11:00 am

DoubleTree by Hilton Hotel San Diego - Mission Valley
7450 Hazard Center Drive | San Diego

REGISTER HERE

Join us for this insightful presentation featuring these key takeaways:

- Inflation – How it affects your budget and what are your options
- Crafting the Annual Budget
- Implementation

CAI Resources:

- Breaking Point: Examining aging infrastructure in community associations
- Condominium Safety Public Policy Report
- Local educational events

REGISTRATION FEES

Community Managers & Homeowners \$19

Managers & Homeowners - If you need sponsorship for event attendance, please select the Sponsored Manager/Homeowner Attendee ticket.

Due to space limitations, only Business Partner Sponsors can attend the event. Sponsors can purchase one (1) additional Business Partner attendee ticket for \$59.

SCHEDULE

8:00 am - 9:00 am – Exhibitor Set Up

9:00 am – Attendee Registration Opens

10:00 am - 11:00 am – Educational Program

ABOUT OUR SPEAKERS



Andy Henley is the Executive Vice President of ProTec Building Services and is the chief strategist behind the growth, development, and expansion of ProTec. Andy has over 35 years' experience in the HOA industry and has served on ProTec's Executive Leadership Team for over a decade, helping lead the way for numerous expansion opportunities for the company and its employees. His experience in the construction, maintenance, and janitorial industries predates his joining ProTec, where he founded and sold several well-known San Diego based companies.



Ian Navarro, CMCA, AMS, has worked in the community management industry for 18 years and is Regional Director for the San Diego office of FirstService Residential. Ian has provided support and guidance to community association managers spanning many different property types over his career in the industry, including new development, mixed-use, master planned and conversion properties in both San Diego and San Francisco. He brings years of military and customer service experience to the high demand and always changing world of HOA management.



Matthew Swain, RS, EBP, is President of the San Diego County office of Association Reserves. He joined Association Reserves in 2005, just prior to completing his Bachelors of Science in Physics at California Lutheran University and launched the San Diego office in 2008. For his expertise, Matthew earned the Community Association Institute's Reserve Specialist (RS) designation and has the distinction of being RS #134. Matthew caters to a host of urban mid- and high-rises as well as beach-front resorts, while also maintaining a strong portfolio of suburban North County PUDs to rural East County HOAs.