

CAI SAN DIEGO'S

HOA ACADEMY



LEGAL • RESERVES • FINANCE • INSURANCE
MAINTENANCE • CONTRACTS & BIDDING



Zoom Webinar Series for Homeowners & Board Members
Each Wednesday Evening in September from 5:00 pm – 7:30 pm
Register at www.cai-sd.org

Looking for education that's focused on the needs of HOA board members or homeowners? Welcome to CAI-San Diego's HOA Academy.

Designed for all homeowner volunteers (whether novice or experienced), this four-week course will teach you the fundamentals of five key areas of community association governance: legal, reserves, finance, insurance and maintenance, contracts and bidding. Enroll in single class or two, or take all four to receive your graduation certificate. Join fellow volunteer leaders at CAI San Diego's HOA Academy!

Classes will be held via Zoom every Wednesday evening in September from 5:00 p.m. to 7:30 p.m.



www.cai-sd.org | 858.836.1119

Wednesday, September 7, 2022

Session 1: Legal Focus

Presented by Matthew Gardner, Esq., Richardson | Ober and Kyle Lakin, Esq., Delphi Law Group, LLP

Wednesday, September 14, 2022

Session 2: Insurance Focus

Presented by Brian Kalmenson, CIRMS, Kirk Miller Insurance Agency; and Kimberly Lilley, CIRMS, CMCA, EBP, Berg Insurance Agency

Wednesday, September 21, 2022

Session 3: Reserves & Finance

Moderated by Greg Borzilleri, Accurate Termite and Pest Control. Program presented by Mark Smith, RS, Advanced Reserve Solutions Inc. (Reserves); and Brendan Concannon, CIT Bank (Finance)

Wednesday, September 28, 2022

Session 4: Maintenance, Bidding & Contracts

Presented by Matthew Boomhower, AIA, Esq., Southern Cross Property Consultants; and Mark Guithues, Esq., Community Legal Advisors, Inc.

Registration is open to exclusively to CAI Homeowner Volunteer members, Manager members and Business Partner sponsors.

Business Partners who would like to audit the courses to be considered as a future course instructor, select the Audit ticket at registration.