

CAI SAN DIEGO'S

HOA ACADEMY



LEGAL • RESERVES • FINANCE • INSURANCE
MAINTENANCE • CONTRACTS & BIDDING



**Zoom Webinar Series for
Homeowners & Board Members
Each Tuesday Evening in
February 2023
5:00 pm – 7:30 pm**

**Looking for education that's
focused on the needs of HOA
board members or homeowners?**

**Welcome to CAI-San Diego's
HOA Academy.**

Designed for all homeowner volunteers (whether novice or experienced), this four-week course will teach you the fundamentals of five key areas of community association governance: legal, reserves, finance, insurance and maintenance, contracts and bidding. Enroll in single class or two, or take all four to receive your graduation certificate. Join fellow volunteer leaders at CAI San Diego's HOA Academy!

Classes will be held via Zoom every Tuesday evening in February from 5:00 p.m. to 7:30 p.m.



www.cai-sd.org | 858.836.1119

February 7, 2023 | Session 1: Legal Focus

Click to Register: <https://bit.ly/LegalFocus>

Presented by Mark T. Guithues, Esq., Community Legal Advisors, Inc.; and Kyle E. Lakin, Esq., Delphi Law Group, LLP

February 14, 2023 | Session 2: Insurance Focus

Click to Register: <https://bit.ly/InsuranceFocus>

Presented by Brian Kalmenson, CIRMS, Kirk Miller Insurance Agency; and Patrick Prendiville, CIRMS, Prendiville Insurance Agency

February 21, 2023

Session 3: Maintenance, Bidding & Contracts

Click to Register: <https://bit.ly/MaintenanceBiddingContracts>

Program presented by Greg Borzilleri, Accurate Termite and Pest Control; and John MacDowell, Esq., CCAL, Fiore Racobs & Powers, A PLC

February 28, 2023 | Session 4: Reserves & Finance

Click to Register: <https://bit.ly/ReservesFinance>

*Reserves: Matthew Swain, RS, EBP, Association Reserves
Finance: Brendan Concannon, CIT Bank
Greg Borzilleri will be the moderator for this session*

Registration is open to CAI Homeowner Volunteer members, Homeowner non-members, Manager members and Business Partner sponsors. Business Partners who would like to audit the courses to be considered as a future course instructor, select the Audit ticket at registration.