

CAI SAN DIEGO'S

HOA ACADEMY



LEGAL • RESERVES • FINANCE • INSURANCE
MAINTENANCE • CONTRACTS & BIDDING



**Zoom Webinar Series for
Homeowners & Board Members
Each Wednesday Evening in
September 2023
5:00 pm – 7:00 pm**

**Looking for education that's
focused on the needs of HOA
board members or homeowners?**

**Welcome to CAI-San Diego's
HOA Academy.**

Designed for all homeowner volunteers (whether novice or experienced), this four-week course will teach you the fundamentals of five key areas of community association governance: legal, reserves, finance, insurance and maintenance, contracts and bidding. Enroll in single class or two, or take all four to receive your graduation certificate. Join fellow volunteer leaders at CAI San Diego's HOA Academy!

Classes will be held via Zoom every Wednesday evening in September from 5:00 p.m. to 7:00 p.m.



www.cai-sd.org | 858.836.1119

September 6, 2023 | Session 1: Legal Focus

Click to Register: <https://bit.ly/legalfocus>

Presented by Pejman D. Kharrazian, Esq., Epsten, APC; and Laurie S. Poole, Esq., CCAL, Adams|Stirling PLC

September 13, 2023 | Session 2: Insurance Focus

Click to Register: <https://bit.ly/insurancefocus>

Presented by Arthur Hopkins, CMCA, Click2Bind Insurance Services, LLC; and Kimberly Lilley, CIRMS, CMCA, EBP, Berg Insurance Agency

September 20, 2023 | Session 3: Reserves & Finance

Click to Register: <https://bit.ly/reservesfinance>

Reserves: Matthew Swain, RS, EBP, Association Reserves – San Diego; and Jeremy Newman, CPA, Newman Certified Public Accountant, PC (Finance). Moderator: Greg Borzilleri, Accurate Termite Pest Control

September 27, 2023 | Session 4: Maintenance, Bidding & Contracts

Click to Register: <https://bit.ly/maintenancebiddingcontracts>

Presented by: Dilip Khatri, Khatri Int. Civil & Structural Engineers, Architects; and Kyle E. Lakin, Esq., Delphi Law Group, LLP

Registration is open to CAI Homeowner Volunteer members, Homeowner non-members, Manager members and Business Partner sponsors. Business Partners who would like to audit the courses to be considered as a future course instructor, select the Audit ticket at registration.