

CAI SAN DIEGO EDUCATIONAL LUNCHEON & TRADE SHOW

RESERVES & MAINTENANCE MANUALS



July 20, 2023 | 11:00 am - 1:30 pm
San Diego Marriott Del Mar
11966 El Camino Real
San Diego, CA 92130



Register at
<https://bit.ly/3Ph8OSv>

Reserves and maintenance are keys to any community's success. This educational luncheon will focus on:

- Type of maintenance
- Maintenance plans
- Reserve study standards
- Successful communities have a plan



www.cai-sd.org | membership@cai-sd.org



SCHEDULE

- 10:00 a.m. - 11:00 a.m. Exhibitor Set Up
- 11:00 a.m. - 12:00 p.m. Registration Opens & Trade Show
- 12:00 p.m. - 1:30 p.m. Lunch and Educational Program

REGISTRATION

Managers & Homeowner Members: \$19

Managers/Homeowners: If you need your ticket sponsored for the event, please select the *Sponsored Manager/Homeowner* ticket online. This option is for MEMBERS only.

Business Partners: Due to space limitations, only sponsoring Business Partners can attend the event. Sponsors can purchase one (1) additional Business Partner ticket for \$59.

Rates quoted are for CAI Members. Non-members are an additional 50% of quoted price.

ABOUT OUR SPEAKERS



Andy Henley is the Executive Vice President of ProTec Building Services and is the chief strategist behind the growth, development, and expansion of ProTec into new markets across the West Coast and beyond. Andy works on client centered issues and is responsible for the performance and alignment of ProTec within the

HOA maintenance community. Prior to transitioning his focus to growth strategy and business development, Andy oversaw the operations of ProTec and experienced tremendous success. Over that period, ProTec expanded from 200 to 390 employees servicing over 1,500 HOAs across Southern California and Nevada. His success can be credited to his business acumen, enthusiasm for solving problems, and intuition. Andy has over 35 years' experience in the HOA industry and has served on ProTec's Executive Leadership Team for over a decade, helping lead the way for numerous expansion opportunities for the company and its employees.



Mark Smith, RS, represents Advanced Reserve Solutions, Inc. and is the Regional Vice President for the San Diego County. He is CAI certified as a Reserve Specialist and has been in the Reserve Industry for 14 years serving clients from small 4-unit condominium buildings complexes to large scale master planned communities with numerous common

area amenities. Mark holds a Bachelor of Arts degree in Finance from California State University at Fullerton and currently serves on the CAI Educational Committee.



Pamela Walker, CMCA is the State Manager – Management of California for PURE Property Management for San Diego and San Francisco. She oversees the operations of both territories for the growing PURE Property Management offices and leads a staff of community association managers and community association assistant

managers. Pamela has worked in the HOA Industry for the past 38 years in where she started in the accounting department, working her way up as a portfolio manager, new development set-ups, condo conversions, business development to a general manager of a hi-rise. Over these years she has hit the ground running to learn all aspects of the industry to understand how associations run as a whole, learning how to read blueprints and understanding the systems that make the associations work.